
AMPLITER N.V.

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AMPLITER N.V. CONCLUDE CON SUCCESSO LA VENDITA DI N. 5.500.000 AZIONI DI AMPLIFON S.P.A.

L'OPERAZIONE SI INQUADRA IN UNA PARTNERSHIP DI MEDIO TERMINE TRA AMPLITER E TIP – TAMBURI INVESTMENT PARTNERS S.P.A., CHE SI È IMPEGNATA AD EFFETTUARE UN INVESTIMENTO DI 50 MILIONI DI EURO IN AMPLITER N.V.

Facendo seguito al comunicato stampa diffuso ieri, Ampliter N.V. ("Ampliter"), azionista di controllo di Amplifon s.p.a. ("Amplifon"), annuncia di aver concluso positivamente la vendita di 5,5 milioni di azioni Amplifon, corrispondenti al 2,43% del capitale sociale della stessa ed al 2,64% dei diritti di voto (esistenti precedentemente all'operazione), per un controvalore complessivo di 66 milioni di euro, al lordo di oneri e commissioni.

Contestualmente TIP – Tamburi Investment Partners s.p.a. ("TIP"), azionista di Amplifon, ha positivamente concluso la cessione di 3,5 milioni di azioni Amplifon, corrispondenti al 1,55% del capitale sociale della stessa ed al 1,06% dei diritti di voto (esistenti precedentemente all'operazione).

L'operazione si è perfezionata ad un prezzo di 12,00 euro per azione Amplifon e verrà regolata mediante consegna dei titoli e pagamento del corrispettivo in data 16 giugno 2017.

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La cessione delle azioni è avvenuta mediante una procedura di *Accelerated Bookbuilding* riservata ad investitori qualificati in Italia ed all'estero (con l'esclusione di qualsiasi paese o giurisdizione nei quali l'offerta o la vendita delle azioni oggetto di offerta sono vietate ai sensi di legge).

Nell'operazione Ampliter è stata affiancata da UniCredit Bank AG, filiale di Milano (in collaborazione con Kepler Cheuvreux) e da Morgan Stanley in qualità di *Joint Bookrunners*.

Nell'ambito dell'operazione, ed in linea con la prassi di mercato, Ampliter e TIP hanno assunto, ciascuno per quanto di propria competenza nei confronti dei *Joint Bookrunners*, un impegno di *lock up* per un periodo di 180 giorni sulle rimanenti azioni Amplifon ancora da esse detenute a seguito dell'operazione (salva la facoltà di Ampliter di costituire in pegno azioni Amplifon a garanzia delle proprie obbligazioni finanziarie esistenti o derivanti dal rifinanziamento delle stesse).

Come già comunicato, l'operazione sopra descritta si inserisce nell'ambito di un più ampio rapporto di partnership di medio termine con TIP, che prevede l'investimento in Ampliter da parte di TIP (o di Asset Italia S.p.A, società collegata di TIP) per un importo pari a euro 50 milioni.

Ad esito dell'operazione, Ampliter mantiene il controllo di Amplifon, con una partecipazione che rappresenta il 44,95% del capitale sociale di Amplifon ed il 62,02% dei diritti di voto (esistenti dopo la finalizzazione dell'operazione).

Milano, 14 giugno 2017

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