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# AMPLITER N.V.

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## **AGREEMENTS FOR THE ENTRY OF TIP INTO AMPLITER'S EQUITY FINALIZED**

Pursuant to the preliminary agreements already referred to in the press releases published on June 13 and June 14, 2017 by Ampliter N.V. ("Ampliter", a Dutch company in the process of being transformed into an Italian limited liability company being the parent company of Amplifon S.p.A.) and by TIP - Tamburi Investment Partners S.p.A. ("TIP"), on today's date TIP, Ampliter and Amplifin S.p.A. ("Amplifin", a company that owns 100% of Ampliter's share capital) have entered into: (i) an investment agreement which provides for the entry of TIP (or Asset Italia S.p.A., an associated company of TIP, through a special purpose vehicle fully owned and controlled by Asset Italia S.p.A.) into the share capital of Ampliter, through the acquisition from Amplifin, at the price of Euro 50,000,000, of a minority stake, the precise percentage of which will be calculated on the basis of the value of Ampliter's assets and liabilities as at the closing date, and (ii) a shareholders' agreement relating to Ampliter that will become effective as from the closing date.

Without prejudice to the aim of the parties to complete the transaction by the end of December 2017, the agreements entered into on today's date fix at January 31, 2018 the final term for the fulfillment of the conditions precedent of the closing, mainly relating to the corporate rationalization process already started by Ampliter.

The shareholders' agreement will be published within the term and in the manner provided by article 122 of Legislative Decree No. 58 of February 24, 1998 and by Consob Regulation No. 11971/99, as subsequently amended and implemented.

27 September 2017